

Unipro Group**Unaudited 9 months 2018 financial results prepared in accordance with International financial reporting standards**

(RUB thousand)

	At 30 September 2018 Unaudited	At 1 January 2018 Unaudited
ASSETS		
Non-current assets		
Property, plant and equipment	111,981,758	107,182,213
Intangible assets	377,518	337,742
Investments in joint ventures	80,936	39,990
Long-term financial assets	28,282	16,381
Other non-current assets	684,117	852,687
Total non-current assets	113,152,611	108,429,013
Current assets		
Cash and cash equivalents	7,804,000	3,058,326
Accounts receivables and prepayments	5,301,828	5,560,829
Inventories	3,568,569	2,506,880
Current income tax prepayments	1,344,695	3,722,751
Short-term financial assets	811,858	3,698,786
Total current assets	18,830,950	18,547,572
TOTAL ASSETS	131,983,561	126,976,585
EQUITY AND LIABILITIES		
Equity		
Share capital	25,219,482	25,219,482
Share premium	40,052,405	40,052,405
Other reserves	552,354	597,674
Retained earnings	51,853,238	47,666,057
Total equity	117,677,479	113,535,618
Non-current liabilities		
Deferred income tax liabilities	5,558,653	5,373,629
Pension liabilities	849,755	723,627
Long-term lease liabilities	557,489	746,755
Asset retirement obligations	519,211	-
Total non-current liabilities	7,485,108	6,844,011
Current liabilities		
Current portion of long-term lease liabilities	221,947	221,947
Accounts payable and accruals	5,321,372	5,182,682
Taxes payable other than income tax	1,277,655	1,192,327
Total current liabilities	6,820,974	6,596,956
Total liabilities	14,306,082	13,440,967
TOTAL EQUITY AND LIABILITIES	131,983,561	126,976,585

Unipro Group**Unaudited 9 months 2018 financial results prepared in accordance with International financial reporting standards**

(RUB thousand)

	9 months ended 30 September 2018	9 months ended 30 September 2017
	Unaudited	Unaudited
Revenues	54,824,458	56,040,235
Operating expenses	(41,597,364)	(41,743,898)
Other operating income	348,632	21,132,157
Operating profit	13,575,726	35,428,494
Finance income	551,129	907,834
Finance expense	(227,320)	(150,725)
Share of results of joint venture	40,945	17,407
Profit before income tax	13,940,480	36,203,010
Income tax charge	(2,753,299)	(7,111,488)
Profit for the period	11,187,181	29,091,522
Profit for the period attributable to:		
Shareholders of PJSC Unipro	11,187,181	29,081,643
Non-controlling interest	-	9,879
Earnings per ordinary share for profit attributable to the shareholders of PJSC Unipro – basic and diluted (in Russian roubles)	0.177	0.461

Unipro Group**Unaudited 9 months 2018 financial results prepared in accordance with International financial reporting standards**

(RUB thousand)

Revenues

	9 months ended 30 September 2018	9 months ended 30 September 2017
Electricity and capacity	53,506,288	54,212,680
Heat	904,060	874,184
Other	414,110	953,371
Total	54,824,458	56,040,235

Operating expenses

	9 months ended 30 September 2018	9 months ended 30 September 2017
Fuel	24,297,257	24,664,378
Depreciation and amortisation	4,586,333	4,483,239
Staff costs	5,640,157	4,809,733
Repairs and maintenance	1,246,908	2,507,473
Purchase of electricity and heat	1,176,717	980,089
Operational dispatch management	964,978	954,662
Other operating expenses	3,685,014	3,374,324
Total	41,597,364	41,743,898