

Unipro Group**Unaudited 3 months 2019 financial results prepared in accordance with International financial reporting standards**

(RUB thousand)

	At 31 March 2019	At 31 December 2018
ASSETS		
Non-current assets		
Property, plant and equipment	114,827,642	113,931,935
Intangible assets	327,884	349,446
Investments in joint ventures	138,392	110,256
Long-term financial assets	22,669	21,950
Non-current assets	693,737	704,862
Total non-current assets	116,010,324	115,118,449
Current assets		
Cash and cash equivalents	11,271,542	4,788,075
Accounts receivable and prepayments	6,384,592	6,403,119
Inventories	3,560,688	3,423,869
Current income tax prepayments	-	328,287
Short-term financial assets	522,247	963,700
Total current assets	21,739,069	15,907,050
TOTAL ASSETS	137,749,393	131,025,499
EQUITY AND LIABILITIES		
Equity		
Share capital	25,219,482	25,219,482
Share premium	40,052,405	40,052,405
Other reserves	496,300	678,482
Retained earnings	56,497,881	50,283,971
Total equity	122,266,068	116,234,340
Non-current liabilities		
Deferred income tax liabilities	5,256,736	5,331,646
Pension liabilities	596,459	594,086
Long-term lease liabilities	463,293	515,844
Asset retirement obligations	539,130	529,077
Total non-current liabilities	6,855,618	6,970,653
Current liabilities		
Current portion of long-term lease liabilities	237,238	237,238
Accounts payable and accruals	5,591,337	5,668,344
Income tax payable	616,901	-
Taxes payable other than income tax	2,182,231	1,914,924
Total current liabilities	8,627,707	7,820,506
Total liabilities	15,483,325	14,791,159
TOTAL EQUITY AND LIABILITIES	137,749,393	131,025,499

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(RUB thousand)

	3 months ended 31 March 2019	3 months ended 31 March 2018
	Unaudited	Unaudited
Revenues	23,040,265	20,339,457
Operating expenses	(15,686,989)	(14,324,862)
Other operating income	177,019	129,905
Operating profit	7,530,295	6,144,500
Finance income	186,714	216,046
Finance expense	(34,104)	(26,813)
Share of results of joint venture	28,136	6,775
Profit before income tax	7,711,041	6,340,508
Income tax charge	(1,497,131)	(1,261,134)
Profit for the period	6,213,910	5,079,374
Profit for the period attributable to:		
Shareholders of PJSC Unipro	6,213,910	5,079,374
Earnings per ordinary share for profit attributable to the shareholders of PJSC Unipro – basic and diluted (in Russian roubles)	0.099	0.081

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(RUB thousand)

Revenues

	3 months ended 31 March 2019	3 months ended 31 March 2018
Electricity and capacity	22,311,085	19,642,162
Heat	532,705	531,407
Other	196,475	165,888
Total	23,040,265	20,339,457

Operating expenses

	3 months ended 31 March 2019	3 months ended 31 March 2018
Fuel	9,630,289	8,878,069
Staff costs	1,724,374	1,679,156
Depreciation and amortisation	1,466,647	1,505,124
Purchase of electricity and heat	470,198	332,969
Operational dispatch management	334,206	319,634
Repairs and maintenance	285,030	224,212
Other operating expenses	1,776,245	1,385,698
Total	15,686,989	14,324,862